

At a glance

RWE Group – Key Figures		Jan – Sep 2008	Jan – Sep 2007 ¹	+/- in %	Jan – Dec 2007 ¹
Electricity sales	billion kWh	235.8	228.1	3.4	306.4
Gas sales	billion kWh	225.9	222.6	1.5	335.0
External revenue	€ million	34,454	30,272	13.8	42,507
Germany	€ million	21,585	18,718	15.3	24,840
Outside Germany	€ million	12,869	11,554	11.4	17,667
EBITDA	€ million	6,844	6,432	6.4	7,915
Operating result	€ million	5,788	5,505	5.1	6,533
Income from continuing operations before tax	€ million	4,263	4,582	-7.0	5,246
Net income	€ million	2,211	2,834	-22.0	2,667
Recurrent net income	€ million	3,077	2,572	19.6	2,985
Earnings per share	€	4.09	5.04	-18.8	4.74
Recurrent net income per share	€	5.69	4.57	24.5	5.31
Cash flows from operating activities ²	€ million	4,349	4,801	-9.4	6,085
Capital expenditure ²	€ million	3,426	2,492	37.5	4,227
Property, plant and equipment	€ million	2,525	2,413	4.6	4,065
Financial assets	€ million	901	79	-	162
Free cash flow ²	€ million	1,824	2,388	-23.6	2,020
		30 Sep 2008	31 Dec 2007	+/- in %	
Net debt of the RWE Group ³	€ million	18,428	16,514	11.6	
Workforce ⁴		65,440	63,439	3.2	

1 Figures partially adjusted.

2 Discontinued operations are still included in figures for 2007, but not in those for 2008.

3 Besides net financial debt, this includes provisions for pensions and similar obligations, provisions for nuclear waste management, and provisions for mining damage. The capitalised surplus of plan assets over benefit obligations is subtracted.

4 Converted to full-time positions.